



JOINT STOCK COMMERCIAL BANK FOR FOREIGN TRADE OF VIETNAM	SOCIALIST REPUBLIC OF VIETNAM
Head Office: 198 Tran Quang Khai, Ha Noi	Independence – Freedom – Happiness -----o0o-----

Hà Nội, 2 March, 2012

REPORT ON 2011 CHARTER CAPITAL INCREASE THROUGH SHARE ISSUE¹
(At the 5th Annual Shareholders' General Meeting)

Results of share issuance for 2010 stock dividend payment and private placement to foreign strategic shareholder according to the Board Resolution at the 4th Annual Shareholders' General Meeting dated 22nd April 2011 are as below:

I- RESULT OF ISSUING STOCKS TO PAY DIVIDEND OF THE YEAR 2010

1. Charter capital before increase: 17.587.540.310.000 dong.
2. Charter capital increase: 2.110.504.830.000 dong.
3. Charter capital after increase: 19.698.045.140.000 dong.
4. Payment to all shareholders in the list of Vietcombank shareholders at the time of closing.
5. Means of issuance: Issuance of total 211.050.483 common stocks equivalent to 2.110.504.830.000 dong to existing shareholders for paying out 2010 dividends with the ratio of 12%. At the time of closing, shareholders were paid 12 new shares for every 100 shares owned while the number of incurred residual shares are paid in cash.
6. Completed time: 10 August, 2011
7. Total issued shares: 211.050.483 shares, equivalent to 100% total approved shares. 9343 incurred residual shares were sold to VCB Union with par value price and paid in cash to the shareholders.
8. After completing share issuance in compliance with the law, the BOD registered new charter capital and listed the issued shares on Ho Chi Minh City Stock Exchange. By 20 September 2011, VCB additionally registered total 211.050.483 shares and listed 19.583.721 issued shares on Ho Chi Minh City Stock Exchange (excluding the 2010 dividend shares of State Bank of Vietnam).

II- PRIVATE PLACEMENT TO FOREIGN STRATEGIC SHAREHOLDER OF MIZUHO CORPORATE BANK LTD. IN 2011

1. Charter capital before increase: 19.698.045.140.000 dong.
2. Charter capital increase: 3.476.125.620.000 dong.
3. Charter capital after increase (at 10 January 2012): 23.174.170.760.000 dong.

¹ Not include the share issuance to increase capital at the rate of 33% of chartered capital completed in February 2011 because the BODs reported it at the 4th Annual Shareholders' General Meeting in 2011



4. Private placement to foreign strategic investor: Mizuho Corporate Bank, Ltd.
5. Means of issuance: separate issuance of 347.612.562 new shares to foreign strategic investor: Mizuho Corporate Bank, Ltd with the offer price of 34.000 dong per share.
6. Time of selling: from 1 July 2011 to 3 October 2011
7. Time of payment: from 31 December 2011 to 31 March 2011
8. Limited transfer time: 5 years from 28 December 2011
9. Total shares issued: 347.612.562 shares, accounted for 100% approved shares for issuance.
Total equity from issuance: 11.818.827.108.000 dong (at 12 January 2012).
10. After completing share issuance in compliance with the law, the BOD registered new charter capital and listed issued shares on Ho Chi Minh City Stock Exchange. By 17 January 2012, VCB additionally registered securities and listed 347.612.562 issued shares for foreign strategic investor Mizuho Corporate Bank, Ltd on Ho Chi Minh City Stock Exchange.
11. Currently, total equity from issuance is being used for Vietcombank business.

III- CHARTER CAPITAL OF VCB AFTER INCREASE AT 10 JANUARY 2012

STT	Content		Percentage (%)
	Total charter capital In which:	23.174.170.760.000 dong	100%
1	State Shareholder	17.870.231.160.000 dong	77,11%
2	Strategic foreign investor Mizuho Corporate Bank, Ltd.	3.476.125.620.000 dong	15%
3	Others	1.827.813.980.000 dong	7,89%

Sincerely,

**ON BEHALF OF THE BOD
CHAIRMAN**

NGUYEN HOA BINH